

Appendix 5B

Mining exploration entity and oil and gas exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/2013

Name of entity

Intermin Resources Ltd

ABN

88 007 761 186

Quarter ended ("current quarter")

30 June 2016

Consolidated statement of cash flows

	Current quarter \$A'000	Year to date (12 months) \$A'000
Cash flows related to operating activities		
1.1 Receipts from product sales and related debtors	-	-
1.2 Payments for (a) exploration & evaluation (b) development (c) production (d) administration	(349) - - (271)	(1,037) - - (717)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	7	25
1.5 Administration fee	23	102
1.6 Tax refund	-	121
1.7 Other – net GST (paid)/refunded	76	66
Net Operating Cash Flows	(514)	(1,440)
Cash flows related to investing activities		
1.8 Payment for purchases of: (a) prospects (b) equity investments (c) other fixed assets	- - (5)	- (5) (22)
1.9 Proceeds from sale of: (a) prospects (b) equity investments (c) other fixed assets	800 - -	800 413 -
1.10 Loans to other entities	-	-
1.11 Loans repaid by other entities	-	-
1.12 Other – refund of exploration bond	-	-
Net investing cash flows	795	1,186
1.13 Total operating and investing cash flows (carried forward)	281	(254)

+ See chapter 19 for defined terms.

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1.13	Total operating and investing cash flows (brought forward)	281	(254)
Cash flows related to financing activities			
1.14	Proceeds from issues of shares, options, etc.	-	1,947
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
1.17	Repayment of borrowings	-	(659)
1.18	Dividends paid	-	-
1.19	Other - share issue costs	-	(28)
Net financing cash flows		-	1,260
Net increase (decrease) in cash held		281	1,006
1.20	Cash at beginning of quarter/year to date	1,823	1,098
1.21	Exchange rate adjustments to item 1.20	-	-
1.22	Cash at end of quarter	2,104	2,104

Payments to directors of the entity, associates of the directors, related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	59
1.24	Aggregate amount of loans to the parties included in item 1.10	

1.25 Explanation necessary for an understanding of the transactions

Director's fees paid at commercial rates.

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Acquisition of mining tenements satisfied by the issue of 650,000 shares in Intermin Resources Ltd as per ASX announcements dated 8 June 2016 and 23 June 2016.

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Nil

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Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	-	-

Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	250
4.2 Development	-
4.3 Production	-
4.4 Administration	150
Total	400

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	1,874	1,610
5.2 Deposits at call	-	-
5.3 Bank overdraft	-	-
5.4 Other - exploration bond	230	213
Total: cash at end of quarter (item 1.22)	2,104	1,823

Changes in interests in mining tenements and petroleum tenements

	Tenement reference and location	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1 Interests in mining tenements and petroleum tenements relinquished, reduced or lapsed	P29/1973-76	Surrendered	100%	0%
	P24/4586	Surrendered	100%	0%
	E29/772	Surrendered	100%	0%
	P29/2216	Surrendered	100%	0%
	P29/1961	Expired	100%	0%
	G53/18-19	Sale of 100% interest in the Wiluna Calcine Tailings stockpile		
6.2 Interests in mining tenements and petroleum tenements acquired or increased	P26/4080	Granted	0%	100%
	ELA29/984	Application	0%	100%
	PLA16/2976-77	Application	0%	100%
	PLA24/5099-102	Application	0%	100%
	P26/3888	Transfer	0%	100%
	P 24/4817	Transfer	0%	100%
	P 24/4897	Transfer	0%	100%

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Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1 Preference securities (description)				
7.2 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions				
7.3 *Ordinary securities	161,392,121	161,392,121		
7.4 Changes during quarter (a) Increases through issues	600,000	600,000	\$0.058 per share for acquisition of tenements	
(b) Decreases through returns of capital, buy-backs	50,000	50,000	\$0.10 per share for acquisition of tenements	
7.5 *Convertible debt securities (description)				
7.6 Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted				
7.7 Options (description and conversion factor)	Listed Options 19,467,892	Listed Options 19,467,892	Exercise price \$0.075	Expiry date 30 June 2017
7.8 Issued during quarter				
7.9 Exercised during quarter				
7.10 Expired during quarter				
7.11 Debentures (totals only)				
7.12 Unsecured notes (totals only)				

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Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 5).
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here: *Bianca Taveira*
(Company secretary)

Date: 25 July 2016

Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements and petroleum tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement or petroleum tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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