

## Appendix 5B

# Mining exploration entity and oil and gas exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/13, 01/09/16

**Name of entity**

INTERMIN RESOURCES LTD

**ABN**

88 007 761 186

**Quarter ended ("current quarter")**

30 June 2017

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (12 months) \$A'000
<b>1. Cash flows from operating activities</b>		
1.1 Receipts from customers	28	156
Gold sales	3,445	3,445
1.2 Payments for		
(a) exploration & evaluation	(55)	(2,558)
(b) development	-	(2,104)
(c) production	(3,455)	(3,555)
(d) staff costs	(169)	(446)
(e) administration and corporate costs	(206)	(622)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	2	22
1.5 Interest and other costs of finance paid	-	(139)
1.6 Income taxes paid	-	-
1.7 Research and development refunds	-	-
1.8 Other – net GST (paid)/refunded	551	347
<b>1.9 Net cash from / (used in) operating activities</b>	<b>141</b>	<b>(5,454)</b>

<b>2. Cash flows from investing activities</b>		
2.1 Payments to acquire:		
(a) property, plant and equipment	(26)	(27)
(b) tenements (see item 10)	-	(25)
(c) investments	-	-
(d) other non-current assets	-	-

<b>Consolidated statement of cash flows</b>		<b>Current quarter \$A'000</b>	<b>Year to date (12 months) \$A'000</b>
2.2	Proceeds from the disposal of:		
	(a) property, plant and equipment	36	36
	(b) tenements (see item 10)	-	736
	(c) investments	-	13
	(d) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
<b>2.6</b>	<b>Net cash from / (used in) investing activities</b>	<b>10</b>	<b>733</b>

<b>3.</b>	<b>Cash flows from financing activities</b>		
3.1	Proceeds from issues of shares	300	5,198
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	896	1,111
3.4	Transaction costs related to issues of shares, convertible notes or options	-	(472)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
<b>3.10</b>	<b>Net cash from / (used in) financing activities</b>	<b>1,196</b>	<b>5,837</b>

<b>4.</b>	<b>Net increase / (decrease) in cash and cash equivalents for the period</b>		
4.1	Cash and cash equivalents at beginning of period	1,873	2,104
4.2	Net cash from / (used in) operating activities (item 1.9 above)	141	(5,454)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	10	733
4.4	Net cash from / (used in) financing activities (item 3.10 above)	1,196	5,837
4.5	Effect of movement in exchange rates on cash held	-	-
<b>4.6</b>	<b>Cash and cash equivalents at end of period</b>	<b>3,220</b>	<b>3,220</b>

5. <b>Reconciliation of cash and cash equivalents</b> at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1 Bank balances	2,990	1,643
5.2 Call deposits	-	-
5.3 Bank overdrafts	-	-
5.4 Other – exploration bond	230	230
<b>5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above)</b>	<b>3,220</b>	<b>1,873</b>

6. <b>Payments to directors of the entity and their associates</b>	Current quarter \$A'000
6.1 Aggregate amount of payments to these parties included in item 1.2	148
6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3	
6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2	

Director's fees and salaries in normal course of trading

7. <b>Payments to related entities of the entity and their associates</b>	Current quarter \$A'000
7.1 Aggregate amount of payments to these parties included in item 1.2	
7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3	
7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2	

8. <b>Financing facilities available</b> <i>Add notes as necessary for an understanding of the position</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
8.1 Loan facilities		
8.2 Credit standby arrangements		
8.3 Other (please specify)		
8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		

<b>9.</b>	<b>Estimated cash outflows for next quarter</b>	<b>\$A'000</b>
9.1	Exploration and evaluation	500
9.2	Development	-
9.3	Production	4,850
9.4	Staff costs	150
9.5	Administration and corporate costs	200
9.6	Other (provide details if material)	
<b>9.7</b>	<b>Total estimated cash outflows</b>	<b>5,700</b>

Note: Estimated cash inflows from Teal Gold Mine for September Quarter totals \$8.8M

<b>10.</b>	<b>Changes in tenements (items 2.1(b) and 2.2(b) above)</b>	<b>Tenement reference and location</b>	<b>Nature of interest</b>	<b>Interest at beginning of quarter</b>	<b>Interest at end of quarter</b>
10.1	Interests in mining tenements and petroleum tenements lapsed, relinquished or reduced				
10.2	Interests in mining tenements and petroleum tenements acquired or increased	E16/499	Application	0%	0%
		P16/2973	Transferred	0%	100%
		P16/2974	Transferred	0%	100%
		P16/2975	Transferred	0%	100%
		P24/5107	Transferred	0%	100%
		P24/5108	Transferred	0%	100%
		P24/5116	Transferred	0%	100%
		P29/2382	Transferred	0%	100%
		P24/5162	Granted	0%	100%
		P16/2997	Granted	0%	100%
		P16/3007	Granted	0%	100%
		P24/5143	Granted	0%	100%
		P24/5144	Granted	0%	100%
		P24/5147	Granted	0%	100%
		P24/5148	Granted	0%	100%
		P24/5149	Granted	0%	100%
		P24/5151	Granted	0%	100%
		P24/5152	Granted	0%	100%
		P24/5153	Granted	0%	100%
		P24/5154	Granted	0%	100%
		P24/5159	Granted	0%	100%
		P24/5165	Granted	0%	100%
		P24/5166	Granted	0%	100%

### **Compliance statement**

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Sign here: *Bianca Taveira*  
Company Secretary

Date: 27 July 2017

### **Notes**

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 6: Exploration for and Evaluation of Mineral Resources and AASB 107: Statement of Cash Flows apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.